Department of the Treasury

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

Internal Revenue Service Part I Reporting Issuer 2 Issuer's employer identification number (EIN) Issuer's name **Lockheed Martin Corporation** 52-1893632 3 Name of contact for additional information 4 Telephone No. of contact 5 Email address of contact **Investor Relations** (301) 897-6584 investor.relations@lmco.com 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and Zip code of contact 6801 Rockledge Drive Bethesda, MD 20817 9 Classification and description 8 Date of action September 7, 2017 Exchange of debt securities 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) **LMT** Organizational Action Attach additional statements if needed. See back of form for additional questions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► See attached Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per 15 share or as a percentage of old basis ► See attached Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► See attached

Par	t II	0	rganizational Action (continued	4)			· · · · · · · · · · · · · · · · · · ·
17	List t	he a	pplicable Internal Revenue Code sectio	n(s) and subsection(s) upon which the tax	treatmen	t is based ▶	See attached
18	Can :	anv i	resulting loss be recognized? ► See a	ttached			
, in James and the state of the							
19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► <u>See attached</u>							ched
	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge a belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.						
Sign		, and the state of					
Here	_	anatı	ire 🕨 🏮		Date ►	October 13,	2017
	Signature ► /s/ Print your name ► David A. Heywood					Vice Presider	nt, Taxes & General Tax Counsel
D-:			Print/Type preparer's name	Preparer's signature	Title ► Date		PTINI
Paid			•				check if ' '"' elf-employed
Preparer Use Only			Firm's name ►			F	irm's EIN ▶
		•y ⊢	Firm's address ▶				hone no.
Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0							n, UT 84201-0054