
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

**POST-EFFECTIVE AMENDMENT NO. 1 TO
FORM S-4
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933**

LOCKHEED MARTIN CORPORATION

(Exact name of Registrant as specified in its charter)

Maryland
(State or other jurisdiction of
incorporation or organization)

3760
(Primary Standard Industrial
Classification Code)

52-1893632
(I.R.S. Employer
Identification Number)

**6801 Rockledge Drive
Bethesda, Maryland 20817
(301) 897-6000**

(Address, including zip code, and telephone number, including area code, of Registrants' principal executive offices)

Stephen M. Piper
Vice President and Associate General Counsel
6801 Rockledge Drive
Bethesda, Maryland 20817
Telephone: (301) 897-6000
(Name, address, including zip code, and telephone number,
including area code, of agent for service)

Copies to:
Glenn C. Campbell
Hogan Lovells US LLP
100 International Drive, Suite 2000
Baltimore, Maryland 21202
Telephone: (410) 659-2700

EXPLANATORY NOTE

Lockheed Martin Corporation (the “Registrant”) is filing this Post-Effective Amendment No. 1 to its Registration Statement on Form S-4 to deregister certain debt securities originally registered by the Registrant pursuant to its Registration Statement on Form S-4 (Reg. No. 333-186960) filed with the Securities and Exchange Commission on February 28, 2013 (the “Registration Statement”). A total of \$1,336,384,000 aggregate principal amount of 4.07% Notes due 2042, Series B (the “Notes”), initially were registered for issuance.

In connection with the consummation of the exchange offer contemplated by the Registration Statement, \$1,327,196,000 aggregate principal amount of the Notes were issued. This Post-Effective Amendment No. 1 to the Registration Statement hereby deregisters the remaining \$9,188,000 aggregate principal amount of the Notes.

SIGNATURES

Pursuant to the requirements of the Securities Act, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized in the City of Bethesda, State of Maryland on July 22, 2013.

LOCKHEED MARTIN CORPORATION

Name: /s/ STEPHEN M. PIPER
 Title: **Stephen M. Piper**
Vice President and Associate General Counsel

Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities and on the dates indicated.

<i>Signatures</i>	<i>Title</i>	<i>Date</i>
* _____ Marillyn A. Hewson	Chief Executive Officer and President (Principal Executive Officer), Director	July 22, 2013
* _____ Bruce L. Tanner	Executive Vice President and Chief Financial Officer (Principal Financial Officer)	July 22, 2013
* _____ Christopher J. Gregoire	Vice President and Controller (Principal Accounting Officer)	July 22, 2013
* _____ Robert J. Stevens	Executive Chairman of the Board and Strategic Advisor to the Chief Executive Officer, Director	July 22, 2013
* _____ Nolan D. Archibald	Director	July 22, 2013
* _____ Rosalind G. Brewer	Director	July 22, 2013
* _____ David B. Burritt	Director	July 22, 2013
* _____ James O. Ellis, Jr.	Director	July 22, 2013
* _____ Thomas J. Falk	Director	July 22, 2013
* _____ Gwendolyn S. King	Director	July 22, 2013
* _____ James M. Loy	Director	July 22, 2013
* _____ Douglas H. McCorkindale	Director	July 22, 2013
* _____ Joseph W. Ralston	Director	July 22, 2013
* _____ Anne Stevens	Director	July 22, 2013

*By: /s/ STEPHEN M. PIPER
 Stephen M. Piper
 (Attorney-in-fact**)

** By authority of Powers of Attorney filed with the Registration Statement.