

**FINAL TERM SHEET**

Lockheed Martin Corporation  
Pricing Term Sheet  
March 11, 2008  
4.121% Notes due 2013

Issuer:	Lockheed Martin Corporation
Trade Date:	March 11, 2008
Settlement Date:	(T+3); March 14, 2008
Interest Payment Dates:	March 14 and September 14, commencing on September 14, 2008
Ratings:	Baa1 (Moody's) /A- (S&P) /A- (Fitch)
Book-Running Manager:	Goldman, Sachs & Co.
Co-Managers:	Citigroup Global Markets Inc. J.P. Morgan Securities Inc.
Size:	\$500,000,000
Maturity:	March 14, 2013
Coupon:	4.121% per annum, accruing from March 14, 2008
Denomination:	Minimum \$2,000 and \$1,000 multiples in excess thereof
Use of proceeds:	General corporate purposes
Price to Public:	100% of face amount, plus accrued interest, if any, from March 14, 2008
Yield to maturity:	4.121%
Spread to Benchmark Treasury:	+ 157 basis points
Benchmark Treasury:	2.75% due February 28, 2013
Benchmark Treasury Price and Yield:	100-29+ / 2.551%
Redemption Make-Whole Call:	At any time at a discount rate of Treasury plus 25 basis points.
CUSIP:	539830 AS8

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Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC that are incorporated by reference in this prospectus for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Goldman, Sachs & Co., toll free, at 1-866-471-2526.

This pricing term sheet supplements the preliminary form of prospectus supplement issued by Lockheed Martin Corporation on March 11, 2008 relating to their Prospectus dated March 11, 2008.

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