Part I  Reporting Issuer

1  Issuer’s name

Lockheed Martin Corporation

2  Issuer’s employer identification number (EIN)

52.1893632

3  Name of contact for additional information

Investor Relations

4  Telephone No. of contact

(301) 897-6584

5  Email address of contact

investor.relations@lmco.com

6  Number and street (or P.O. box if mail is not delivered to street address) of contact

6801 Rockledge Drive

7  City, town, or post office, state, and Zip code of contact

Bethesda, MD 20817

8  Date of action

September 7, 2017

9  Classification and description

Exchange of debt securities

Part II  Organizational Action  Attach additional statements if needed. See back of form for additional questions.

10  CUSIP number

See attached

11  Serial number(s)

N/A

12  Ticker symbol

LMT

13  Account number(s)

N/A

14  Describe the organizational action and, if applicable, the date of the action or the date against which shareholders’ ownership is measured for the action  See attached

15  Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis  See attached

16  Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates  See attached

For Paperwork Reduction Act Notice, see the separate instructions.
17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► See attached

18 Can any resulting loss be recognized? ► See attached

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► See attached

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ /s/ ▶ Date ▶ October 13, 2017

Title ▶ Vice President, Taxes & General Tax Counsel

Print/Type preparer’s name ▶ Preparer’s signature ▶ Date ▶ Check □ if self-employed ▶

Firm’s name ▶ Firm’s EIN ▶
Firm’s address ▶ Phone no.

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054