

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

SCHEDULE 14D-1  
(Amendment No. 9)

TENDER OFFER STATEMENT  
PURSUANT TO SECTION 14(d)(1) OF THE  
SECURITIES EXCHANGE ACT OF 1934

LORAL CORPORATION  
(Name of Subject Company)

LOCKHEED MARTIN CORPORATION  
LAC ACQUISITION CORPORATION  
(Bidders)

Common Stock, par value \$0.25 per share  
(Title of Class of Securities)

543859 10 2  
(CUSIP number of Class of Securities)

Frank H. Menaker, Jr., Esq.  
Lockheed Martin Corporation  
6801 Rockledge Drive  
Bethesda, Maryland 20817  
(301) 897-6000

(Name, address and telephone number of person  
authorized to receive notice and communications on  
behalf of the person(s) filing statement)

With a copy to:

Peter Allan Atkins, Esq.  
Lou R. Kling, Esq.  
Skadden, Arps, Slate, Meagher & Flom  
919 Third Avenue  
New York, New York 10022  
(212) 735-3000

This Amendment No. 9 amends and supplements the Tender Offer Statement on Schedule 14D-1 (as may be amended from time to time, the "Schedule 14D-1") of LAC Acquisition Corporation, a New York corporation (the "Purchaser") and a wholly-owned subsidiary of Lockheed Martin Corporation, a Maryland corporation ("Lockheed Martin"), filed on January 12, 1996 with the Securities and Exchange Commission (the "Commission") in respect of the tender offer (the "Offer") by the Purchaser for all of the outstanding shares of Common Stock, par value \$0.25 per share, of Loral Corporation (the "Company" or "Loral"). The Offer is being made pursuant to an Agreement and Plan of Merger dated as of January 7, 1995 by and among the Company, Purchaser and Lockheed Martin. All capitalized terms set forth herein which are not otherwise defined herein shall have the same meanings as ascribed thereto in the Offer to Purchase, dated January 12, 1996 (which is attached as Exhibit (a)(9) to the Schedule 14D-1 (the "Offer to Purchase")). In connection with the foregoing, the Purchaser and Lockheed Martin are hereby amending and supplementing the Schedule 14D-1 as follows:

Item 10. ADDITIONAL INFORMATION.

Item 10(b)-(c) is hereby amended and supplemented by the addition of the following paragraph thereto:

"Federal Trade Commission Antitrust Review. On April 18, 1996 Lockheed Martin and the FTC entered into a consent order which allows the Offer to close as scheduled on April 22, 1996."

Item 10(f) is hereby amended and supplemented

by incorporating by reference therein the press release issued by Lockheed Martin on April 18, 1996, a copy of which is attached hereto and filed as Exhibit (a)(16) to the Schedule 14D-1.

Item 11. Material to be Filed as Exhibits

Item 11 is hereby amended and supplemented by the addition of the following exhibit thereto:

Exhibit (a)(16) Form of press release issued by Lockheed Martin on April 18, 1996.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

LAC ACQUISITION CORPORATION

By:/s/ STEPHEN M. PIPER  
Name: Stephen M. Piper  
Title: Assistant Secretary

Dated: April 18, 1996

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

LOCKHEED MARTIN CORPORATION

By:/s/ STEPHEN M. PIPER  
Name: Stephen M. Piper  
Title: Assistant Secretary

Dated: April 18, 1996

EXHIBIT INDEX

Exhibit No.	Description
Exhibit (a)(16)	Form of press release issued by Lockheed Martin on April 18, 1996.

Exhibit (a)(16)  
[LOCKHEED MARTIN LOGO]

April 18, 1996

FTC Approval

Lockheed Martin Corporation and Loral Corporation announced today that they have received from the Federal Trade Commission the necessary approvals to permit Lockheed Martin to acquire the defense electronics and systems integration businesses of Loral in accordance with its previously announced tender offer for all shares of Loral. The offer will expire at midnight on Monday, April 22, 1996. Lockheed Martin Corporation will accept all shares tendered in accordance with the terms of the offer. Payment for the shares is expected to occur on April 24, 1996. Upon consummation of the offer, Loral will distribute one share of Loral Space & Communications Ltd. for each share of Loral held on April 22, 1996.

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