1. NAME OF REPORTING PERSON: STATE STREET CORPORATION
   I.R.S. IDENTIFICATION NO. OF THE ABOVE PERSON: 04-2456637

2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
   NOT APPLICABLE

3. SEC USE ONLY

4. CITIZENSHIP OR PLACE OF ORGANIZATION
   BOSTON, MASSACHUSETTS

5. SOLE VOTING POWER
   1,585,596 SHARES

6. SHARED VOTING POWER
   45,474,016

7. SOLE DISPOSITIVE POWER
0 SHARES

8. SHARED DISPOSITIVE POWER
   47,059,612

9. AGGREGATED AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
   47,059,612

10. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES
    NOT APPLICABLE

11. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9
    16.41%

12. TYPE OF REPORTING PERSON
    HC

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1. STATE STREET BANK AND TRUST COMPANY ACTING IN VARIOUS CAPACITIES
   I.R.S. IDENTIFICATION NO. OF THE ABOVE PERSON: 04-1867445

2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
    NOT APPLICABLE

3. SEC USE ONLY

4. CITIZENSHIP OR PLACE OF ORGANIZATION
   BOSTON, MASSACHUSETTS

5. SOLE VOTING POWER
   1,585,596 SHARES

6. SHARED VOTING POWER
   35,538,474

7. SOLE DISPOSITIVE POWER
   0 SHARES

8. SHARED DISPOSITIVE POWER
   17,400

9. AGGREGATED AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
   37,124,070*

10. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES
    NOT APPLICABLE

11. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9
    12.95%

12. TYPE OF REPORTING PERSON
    BK
    *17,400 SHARES IN VARIOUS CAPACITIES
    37,106,670 SHARES AS TRUSTEE FOR VARIOUS LOCKHEED MARTIN CORPORATION PLANS
1. NAME OF REPORTING PERSON:
   STATE STREET GLOBAL ADVISORS TRUST COMPANY
   I.R.S. IDENTIFICATION NO. OF THE ABOVE PERSON: 81-4017137

2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP
   NOT APPLICABLE

3. SEC USE ONLY

4. CITIZENSHIP OR PLACE OF ORGANIZATION
   MASSACHUSETTS

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH

5. SOLE VOTING POWER
   0 SHARES

6. SHARED VOTING POWER
   6,683,868

7. SOLE DISPOSITIVE POWER
   0 SHARES

8. SHARED DISPOSITIVE POWER
   43,790,538

9. AGGREGATED AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
   43,790,538*

10. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES
    NOT APPLICABLE

11. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9
    15.27%

12. TYPE OF REPORTING PERSON
    IA

   *6,683,868 SHARES IN VARIOUS CAPACITIES
   37,106,670 SHARES AS INDEPENDENT FIDUCIARY AND/OR INVESTMENT
   MANAGER FOR VARIOUS LOCKHEED MARTIN CORPORATION PLANS

ITEM 1. 
(A) NAME OF ISSUER
   LOCKHEED MARTIN CORPORATION
ITEM 2.
(A) NAME OF PERSON FILING
STATE STREET CORPORATION AND ANY OTHER REPORTING PERSON IDENTIFIED ON THE SECOND PART OF THE COVER PAGES HERETO

(B) ADDRESS OF PRINCIPAL BUSINESS OFFICE OR, IN NONE, RESIDENCE
STATE STREET FINANCIAL CENTER
ONE LINCOLN STREET
BOSTON, MA 02111

(C) CITIZENSHIP: SEE ITEM 4 (CITIZENSHIP OR PLACE OF ORGANIZATION) OF COVER PAGES

(D) TITLE OF CLASS OF SECURITIES
COMMON STOCK

(E) CUSIP NUMBER:
539830109

ITEM 3.
IF THIS STATEMENT IS FILED PURSUANT TO RULE 13D-1(B), OR 13D-2(B) OR (C), CHECK WHETHER THE PERSON FILING IS A:

FOR EACH REPORTING PERSON AND THE TABLE BELOW, WHICH EXPLAINS THE MEANING OF THE TWO LETTER SYMBOLS APPEARING IN ITEM 12 OF THE COVER PAGES.

<table>
<thead>
<tr>
<th>SYMBOL</th>
<th>CATEGORY</th>
</tr>
</thead>
<tbody>
<tr>
<td>BK</td>
<td>BANK AS DEFINED IN SECTION 3(A) (6) OF THE ACT.</td>
</tr>
<tr>
<td>IC</td>
<td>INSURANCE COMPANY AS DEFINED IN SECTION 3(A) (19) OF THE ACT</td>
</tr>
<tr>
<td>IC</td>
<td>INVESTMENT COMPANY REGISTERED UNDER SECTION 8 OF THE INVESTMENT COMPANY ACT OF 1940.</td>
</tr>
<tr>
<td>IA</td>
<td>AN INVESTMENT ADVISOR IN ACCORDANCE WITH RULE 13D-1(B)(1) (II) (E).</td>
</tr>
<tr>
<td>EP</td>
<td>AN EMPLOYEE BENEFIT PLAN OR ENDOWMENT FUND IN ACCORDANCE WITH RULE 13D-1(B) (1) (II) (F).</td>
</tr>
<tr>
<td>HC</td>
<td>A PARENT HOLDING COMPANY OR CONTROL PERSON IN ACCORDANCE WITH RULE 13D-1(B)(1)(II) (G).</td>
</tr>
<tr>
<td>SA</td>
<td>A SAVINGS ASSOCIATIONS AS DEFINED IN SECTION 3(B) OF THE FEDERAL DEPOSIT INSURANCE ACT (12 U.S.C. 1813).</td>
</tr>
<tr>
<td>CP</td>
<td>A CHURCH PLAN THAT IS EXCLUDED FROM THE DEFINITION OF AN INVESTMENT COMPANY UNDER SECTION 3(C)(14) OF THE</td>
</tr>
</tbody>
</table>

ITEM 4. OWNERSHIP
THE INFORMATION SET FORTH IN ROWS 5 THROUGH 11 OF THE COVER PAGE HERETO FOR EACH OF THE REPORTING PERSONS IS INCORPORATED HEREIN BY REFERENCE.

1) ITEM 5. OWNERSHIP OF FIVE PERCENT OR LESS OF CLASS
NOT APPLICABLE

ITEM 6. OWNERSHIP OF MORE THAN FIVE PERCENT ON BEHALF OF ANOTHER PERSON
ALL OF THE SECURITIES ARE BENEFICIALLY OWNED BY STATE STREET CORPORATION AND ITS DIRECT OR INDIRECT SUBSIDIARIES IN THEIR VARIOUS FIDUCIARY AND OTHER CAPACITIES. AS A RESULT, ANOTHER ENTITY IN EVERY INSTANCE IS ENTITLED TO DIVIDENDS OR PROCEEDS OF SALE. STATE STREET BANK AND TRUST COMPANY IS THE TRUSTEE FOR AND STATE STREET GLOBAL ADVISORS IS THE INDEPENDENT FIDUCIARY AND/OR INVESTMENT MANAGER FOR LOCKHEED MARTIN CORP. COMMON STOCK IN VARIOUS LOCKHEED MARTIN PLANS (SEE EXHIBIT 2) IN THE LOCKHEED MARTIN CORPORATION DEFINED CONTRIBUTION PLANS MASTER TRUST. THIS TRUST BENEFICIALLY OWNS 12.94% OF THE COMMON STOCK OF LOCKHEED MARTIN CORP. IN THESE CAPACITIES, STATE STREET BANK AND TRUST COMPANY HAS VOTING POWER AND STATE STREET GLOBAL ADVISORS TRUST COMPANY HAS DISPOSITIVE POWER OVER THE SHARES IN CERTAIN CIRCUMSTANCES.
ITEM 7. IDENTIFICATION AND CLASSIFICATION OF THE SUBSIDIARY WHICH
ACQUIRED THE SECURITY BEING REPORTED ON BY THE PARENT HOLDING
COMPANY OR CONTROL PERSON
SEE EXHIBIT 1 ATTACHED HERETO

ITEM 8. IDENTIFICATION AND CLASSIFICATION OF MEMBERS OF THE GROUP
NOT APPLICABLE

ITEM 9. NOTICE OF DISSOLUTION OF GROUP
NOT APPLICABLE

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ITEM 10. CERTIFICATION

BY SIGNING BELOW I CERTIFY THAT, TO THE BEST OF MY KNOWLEDGE
AND BELIEF, THE SECURITIES REFERRED TO ABOVE WERE ACQUIRED AND ARE
HELD IN THE ORDINARY COURSE OF BUSINESS AND WERE NOT ACQUIRED AND ARE
NOT HELD FOR THE PURPOSE OR WITH THE EFFECT OF CHANGING OR INFLUENCING
THE CONTROL OF THE ISSUER OF THE SECURITIES AND WERE NOT ACQUIRED AND
ARE NOT HELD IN CONNECTION WITH OR AS A PARTICIPANT IN ANY TRANSACTION
HAVING THAT PURPOSE OR EFFECT.

SIGNATURES
AFTER REASONABLE INQUIRY AND TO THE BEST OF HIS KNOWLEDGE AND
BELIEF, EACH OF THE UNDERSIGNED CERTIFIES THAT THE INFORMATION SET FORTH
IN THIS STATEMENT IS TRUE, COMPLETE AND CORRECT.

FEBRUARY 14, 2018
STATE STREET CORPORATION

/S/ ELIZABETH SCHAEFER
SENIOR VICE PRESIDENT

FEBRUARY 14, 2018
STATE STREET BANK AND TRUST COMPANY

/S/ ALYSSA A. ALBERTELLI
SENIOR VICE PRESIDENT

FEBRUARY 14, 2018
STATE STREET GLOBAL ADVISORS TRUST COMPANY

/S/ ALYSSA A. ALBERTELLI
SENIOR VICE PRESIDENT

EXHIBIT 1
THE FOLLOWING TABLE LISTS THE IDENTITY AND ITEM 3 CLASSIFICATION
OF EACH SUBSIDIARY OF STATE STREET CORPORATION, THE PARENT HOLDING COMPANY, THAT BENEFICIALLY OWNS THE ISSUER’S SECURITIES. PLEASE REFER TO ITEM 3 OF THE ATTACHED SCHEDULE 13G FOR A DESCRIPTION OF EACH OF THE TWO-LETTER SYMBOLS REPRESENTING THE ITEM 3 CLASSIFICATION BELOW.

<table>
<thead>
<tr>
<th>SUBSIDIARY</th>
<th>ITEM 3 CLASSIFICATION</th>
</tr>
</thead>
<tbody>
<tr>
<td>STATE STREET BANK AND TRUST COMPANY</td>
<td>BK</td>
</tr>
<tr>
<td>SSGA FUNDS MANAGEMENT, INC.</td>
<td>IA</td>
</tr>
<tr>
<td>STATE STREET GLOBAL ADVISORS, LTD</td>
<td>IA</td>
</tr>
<tr>
<td>STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED</td>
<td>IA</td>
</tr>
<tr>
<td>STATE STREET GLOBAL ADVISORS (ASIA) LIMITED</td>
<td>IA</td>
</tr>
<tr>
<td>STATE STREET GLOBAL ADVISORS (JAPAN) CO., LTD</td>
<td>IA</td>
</tr>
<tr>
<td>STATE STREET GLOBAL ADVISORS TRUST COMPANY</td>
<td>IA</td>
</tr>
<tr>
<td>STATE STREET GLOBAL ADVISORS FRANCE, S.A.S</td>
<td>IA</td>
</tr>
<tr>
<td>STATE STREET GLOBAL ADVISORS SINGAPORE LIMITED</td>
<td>IA</td>
</tr>
<tr>
<td>STATE STREET GLOBAL ADVISORS GMBH</td>
<td>IA</td>
</tr>
</tbody>
</table>

NOTE: ALL OF THE LEGAL ENTITIES ABOVE ARE DIRECT OR INDIRECT SUBSIDIARIES OF STATE STREET CORPORATION.

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JOINT FILING AGREEMENT

IN ACCORDANCE WITH RULE 13D-1(K)(1) UNDER THE SECURITIES EXCHANGE ACT OF 1934, AS AMENDED (THE EXCHANGE ACT), EACH UNDERSIGNED ENTITY (EACH A COMPANY) HEREBY AGREES TO ANY AND ALL JOINT FILINGS REQUIRED TO BE MADE ON THE COMPANY’S BEHALF ON SCHEDULE 13G (INCLUDING AMENDMENTS THERETO) UNDER THE EXCHANGE ACT, WITH RESPECT TO SECURITIES WHICH MAY BE DEEMED TO BE BENEFICIALLY OWNED BY THE COMPANY UNDER THE EXCHANGE ACT, AND THAT THIS AGREEMENT BE INCLUDED AS AN EXHIBIT TO ANY SUCH JOINT FILING. THIS AGREEMENT MAY BE EXECUTED IN ANY NUMBER OF COUNTERPARTS ALL OF WHICH TAKEN TOGETHER SHALL CONSTITUTE ONE AND THE SAME INSTRUMENT.

IN WITNESS WHEREOF, EACH COMPANY HEREBY EXECUTES THIS AGREEMENT EFFECTIVE AS OF THE DATE SET FORTH BELOW.

FEBRUARY 14, 2018
STATE STREET CORPORATION

/S/ ELIZABETH SCHAEFER
SENIOR VICE PRESIDENT

FEBRUARY 14, 2018
STATE STREET BANK AND TRUST COMPANY

/S/ ALYSSA A. ALBERTELLI
SENIOR VICE PRESIDENT

FEBRUARY 14, 2018
STATE STREET GLOBAL ADVISORS TRUST COMPANY

/S/ ALYSSA A. ALBERTELLI
SENIOR VICE PRESIDENT
EXHIBIT 2

- LOCKHEED MARTIN CORPORATION CAPITAL ACCUMULATION PLAN
- LOCKHEED MARTIN CORPORATION OPERATION SUPPORT SAVINGS PLAN
- LOCKHEED MARTIN CORPORATION PERFORMANCE SHARING PLAN FOR BARGAINING EMPLOYEES
- LOCKHEED MARTIN CORPORATION SALARIED SAVINGS PLAN
- LOCKHEED MARTIN CORPORATION HOURLY CAPITAL ACCUMULATION PLAN
- LOCKHEED MARTIN CORPORATION HOURLY EMPLOYEE SAVINGS PLAN PLUS
- LOCKHEED MARTIN CORPORATION BASIC BENEFIT PLAN FOR HOURLY EMPLOYEES

Information Classification: General