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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **August 24, 2023**

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**LOCKHEED MARTIN CORPORATION**

(Exact name of registrant as specified in its charter)

**Maryland**  
(State or other jurisdiction  
of incorporation)

**1-11437**  
(Commission File Number)

**52-1893632**  
(IRS Employer  
Identification No.)

**6801 Rockledge Drive**  
**Bethesda, Maryland**  
(Address of principal executive offices)

**20817**  
(Zip Code)

**(301) 897-6000**  
(Registrant's telephone number, including area code)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

<u>Title of each class</u>	<u>Trading Symbol</u>	<u>Name of each exchange on which registered</u>
Common Stock, \$1 par value	LMT	New York Stock Exchange

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

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### Item 1.01 Entry Into a Material Definitive Agreement.

Effective August 24, 2023, Lockheed Martin Corporation (the "Company") entered into an Extension Agreement (the "Amendment") to its \$3.0 billion Revolving Credit Agreement, dated as of August 24, 2022, among the Company, as borrower, the lenders listed therein (the "Lenders"), JPMorgan Chase Bank, N.A., as syndication agent, Citibank, N.A., Crédit Agricole Corporate and Investment Bank, Mizuho Bank, Ltd. and Wells Fargo Bank, National Association, as documentation agents, and Bank of America, N.A., as administrative agent (the "Credit Agreement"). The Amendment extends the maturity date of the Credit Agreement by one year from August 24, 2027 to August 24, 2028. All other terms and conditions of the Credit Agreement remain in full force and effect. The Amendment is filed as [Exhibit 10.1](#) to this Current Report on Form 8-K and incorporated herein by reference.

In the ordinary course of their respective businesses, one or more of the Lenders, or their affiliates, have or may have various relationships with the Company and the Company's subsidiaries involving the provision of a variety of financial services, including cash management, commercial banking, investment banking, trust or agency, foreign exchange, advisory or other financial services, for which they received, or will receive, customary fees and expenses.

### Item 9.01 Financial Statements and Exhibits.

#### (d) Exhibits

<b>Exhibit No.</b>	<b>Description</b>
10.1	<a href="#">Extension Agreement dated as of August 24, 2023, by and among Lockheed Martin Corporation, the lenders listed therein, and Bank of America, N.A., as administrative agent.</a>
104	Cover Page Interactive Data File (embedded within the Inline XBRL document).

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Lockheed Martin Corporation  
(Registrant)

Date: August 24, 2023

By: /s/ John E. Stevens  
John E. Stevens  
Vice President and Associate General Counsel

**EXTENSION AGREEMENT  
FOR LOCKHEED MARTIN CORPORATION  
REVOLVING CREDIT AGREEMENT**

August 24, 2023

Bank of America, N.A.,  
as Administrative Agent  
under the Revolving Credit Agreement  
referred to below

Ladies and Gentlemen:

Reference is made to the Revolving Credit Agreement dated as of August 24, 2022 (as amended from time to time, the “**Revolving Credit Agreement**”) among Lockheed Martin Corporation (the “**Company**”), the lenders party thereto (the “**Lenders**”), JPMorgan Chase Bank, N.A., as Syndication Agent, Citibank, N.A., Credit Agricole Corporate and Investment Bank, Mizuho Bank, Ltd. and Wells Fargo Bank, National Association, as Documentation Agents, and Bank of America, N.A., as Administrative Agent. Terms defined in the Revolving Credit Agreement and not otherwise defined herein are used herein with the same meaning.

Each of the undersigned Lenders (each, an “**Extending Lender**”) hereby agrees to extend, effective as of August 24, 2023 (the “**Extension Agreement Effective Date**”), the Commitment Termination Date under the Revolving Credit Agreement from August 24, 2027 to August 24, 2028.

This Extension Agreement shall become effective on the Extension Agreement Effective Date upon receipt by the Syndication Agent of counterparts hereof signed by the Company, the Administrative Agent and Lenders comprising the Required Lenders (or, in the case of any party as to which an executed counterpart shall not have been received, facsimile transmission, electronic communication, pursuant to procedures acceptable to the Syndication Agent, or other written confirmation from such party of execution of a counterpart hereof by such party).

This Extension Agreement shall be construed in accordance with and governed by the laws of the State of New York.

*[Remainder of Page Intentionally Left Blank]*

JPMORGAN CHASE BANK, N.A.

By: /s/ Marlon Mathews  
Name: Marlon Mathews  
Title: Executive Director

BANK OF AMERICA, N.A.

By: /s/ Prathamesh Kshirsagar  
Name: Prathamesh Kshirsagar  
Title: Director

CITIBANK, N.A.

By: /s/ Susan Olsen  
Name: Susan Olsen  
Title: Vice President

CREDIT AGRICOLE CORPORATE AND  
INVESTMENT BANK

By: /s/ Paul Arens  
Name: Paul Arens  
Title: Director

By: /s/ Jill Wong  
Name: Jill Wong  
Title: Director

MIZUHO BANK, LTD.

By: /s/ Donna DeMagistris  
Name: Donna DeMagistris  
Title: Executive Director

WELLS FARGO BANK, NATIONAL  
ASSOCIATION

By: /s/ Adam Spreyer  
Name: Adam Spreyer  
Title: Director

BARCLAYS BANK PLC

By: /s/ Charlene Saldanha  
Name: Charlene Saldanha  
Title: Vice President

GOLDMAN SACHS BANK USA

By: /s/ Jonathan Dworkin  
Name: Jonathan Dworkin  
Title: Authorized Signatory

ROYAL BANK OF CANADA

By: /s/ Nikhil Madhok  
Name: Nikhil Madhok  
Title: Authorized Signatory

SUMITOMO MITSUI BANKING CORPORATION

By: /s/ Minxiao Tian  
Name: Minxiao Tian  
Title: Director

THE TORONTO-DOMINION BANK,  
NEW YORK BRANCH

By: /s/ David Perlman  
Name: David Perlman  
Title: Authorized Signatory

THE BANK OF NEW YORK MELLON

By: /s/ Thomas J. Tarasovich, Jr.  
Name: Thomas J. Tarasovich, Jr.  
Title: Senior Vice President

UNICREDIT BANK AG, NEW YORK  
BRANCH

By: /s/ Douglas V. Riahi  
Name: Douglas Riahi  
Title: Managing Director

By: /s/ Peter Daugavietis  
Name: Peter Daugavietis  
Title: Director

U.S. BANK NATIONAL ASSOCIATION

By: /s/ Ken Gorski  
Name: Ken Gorski  
Title: Vice President

LLOYDS BANK PLC

By: /s/ Joseph Jeffers  
Name: Joseph Jeffers  
Title: Relationship Director

MORGAN STANLEY BANK, N.A.

By: /s/ Michael King  
Name: Michael King  
Title: Authorized Signatory

MUFG BANK, LTD.

By: /s/ Victor Pierzchalski  
Name: Victor Pierzchalski  
Title: Authorized Signatory

PNC BANK NATIONAL ASSOCIATION

By: /s/ Eric H. Williams  
Name: Eric H. Williams  
Title: Senior Vice President

AUSTRALIA AND NEW ZEALAND  
BANKING GROUP LIMITED

By: /s/ Wendy Tso  
Name: Wendy Tso  
Title: Director

FIFTH THIRD BANK, NATIONAL  
ASSOCIATION

By: /s/ Lindsay Bossong  
Name: Lindsey Bossong  
Title: Director

RIYAD BANK, HOUSTON AGENCY

By: /s/ Chris Chambers  
Name: Chris Chambers  
Title: General Manager

By: /s/ Roxanne Crawford  
Name: Roxanne Crawford  
Title: Vice President, Administrative  
Officer

Agreed and accepted:

LOCKHEED MARTIN CORPORATION

By: /s/ Evan T. Scott  
Name: Evan T. Scott  
Title: Vice President and Treasurer

BANK OF AMERICA, N.A., as  
Administrative Agent

By: /s/ Kyle D Harding  
Name: Kyle D Harding  
Title: Vice President