
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): August 24, 2019

LOCKHEED MARTIN CORPORATION

(Exact name of registrant as specified in its charter)

Maryland

(State or other jurisdiction
of incorporation)

1-11437

(Commission file number)

52-1893632

(I.R.S. Employer
Identification No.)

6801 Rockledge Drive

Bethesda, Maryland

(Address of principal executive offices)

20817

(Zip Code)

(301) 897-6000

(Registrant's telephone number, including area code)

Securities registered pursuant to Section 12(b) of the Act:

<u>Title of each class</u>	<u>Trading Symbol</u>	<u>Name of each exchange on which registered</u>
Common Stock, \$1 par value	LMT	New York Stock Exchange

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 1.01 Entry Into a Material Definitive Agreement.

Effective August 24, 2019, Lockheed Martin Corporation (the "Corporation") entered into an Extension Agreement (the "Amendment") to its \$2.5 billion Five-Year Credit Agreement dated as of August 24, 2018, among the Corporation, as Borrower, the lenders listed therein (the "Lenders"), JPMorgan Chase Bank, N.A., as Syndication Agent, Citibank, N.A., Credit Agricole Corporate and Investment Bank, and Mizuho Bank, Ltd., as Documentation Agents, and Bank of America, N.A., as Administrative Agent (as amended from time to time, the "Credit Agreement"). The Amendment extends the expiration date of the Credit Agreement by one year from August 24, 2023 to August 24, 2024. All other terms and conditions of the Credit Agreement remain in full force and effect. The Amendment is filed as Exhibit 10.1 to this Current Report on Form 8-K and incorporated herein by reference.

In the ordinary course of their respective businesses, one or more of the Lenders, or their affiliates, have or may have various relationships with the Corporation and the Corporation's subsidiaries involving the provision of a variety of financial services, including cash management, commercial banking, investment banking, trust or agency, foreign exchange, advisory or other financial services, for which they received, or will receive, customary fees and expenses.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

<u>Exhibit No.</u>	<u>Description</u>
10.1	Extension Agreement dated as of August 24, 2019, by and among Lockheed Martin Corporation, the lenders listed therein, and Bank of America, N.A., as administrative agent.
104	Cover Page Interactive Data File (embedded within the Inline XBRL document)

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Lockheed Martin Corporation

(Registrant)

Date: August 26, 2019

By: /s/ Kerri R. Morey
Kerri R. Morey
Vice President and Associate General Counsel

EXTENSION AGREEMENT

Bank of America, N.A.,
as Administrative Agent
under the Five-Year Credit Agreement referred to below

Ladies and Gentlemen:

The undersigned hereby agrees to extend, effective August 24, 2019, the Commitment Termination Date under the Five-Year Credit Agreement dated as of August 24, 2018 (as amended from time to time, the "**Five-Year Credit Agreement**") among, *inter alios*, Lockheed Martin Corporation, the Lenders party thereto and Bank of America, N.A., as Administrative Agent, for one year to August 24, 2024. Terms defined in the Five-Year Credit Agreement are used herein with the same meaning.

This Extension Agreement shall be construed in accordance with and governed by the laws of the State of New York.

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AUSTRALIA AND NEW ZEALAND BANKING
GROUP LIMITED

By: /s/ Robert
Grillo

Name: Robert Grillo
Title: Director

BANK OF AMERICA, N.A.

By: /s/ Prathamesh
Kshirsagar

Name: Prathamesh Kshirsagar
Title: Vice President

BARCLAYS BANK PLC

By: /s/ Craig
Malloy

Name: Craig Malloy
Title: Director

CITIBANK, N.A.

By: /s/ Brian
Reed

Name: Brian Reed
Title: Vice President

CREDIT AGRICOLE CORPORATE AND
INVESTMENT BANK

By: /s/ Gordon
Yip

Name: Gordon Yip
Title: Director

By: /s/ Gary
Herzog

Name: Gary Herzog
Title: Managing Director

CREDIT INDUSTRIEL ET COMMERCIAL,
NEW YORK BRANCH

By: /s/ Eugene
Kenny

Name: Eugene Kenny
Title: Vice President

By: /s/ Nicolas
Regent

Name: Nicolas Regent
Title: Vice President

GOLDMAN SACHS BANK USA

By: /s/ Ryan
Durkin

Name: Ryan Durkin
Title: Authorized Signatory

JPMORGAN CHASE BANK, N.A.

By: /s/ Robert P.
Kellas

Name: Robert P. Kellas
Title: Executive Director

LLOYDS BANK CORPORATE MARKETS PLC

By: /s/ Kamala
Basdeo

Name: Kamala Basdeo
Title: Assistant Manager, Transaction
Execution, Category A B002

By: /s/ Tina Wong

Name: Tina Wong
Title: Assistant Manager, Transaction
Execution, Category A W011

MIZUHO BANK, LTD.

By: /s/ Donna
DeMagistris

Name: Donna DeMagistris
Title: Authorized Signatory

MORGAN STANLEY BANK, N.A.

By: /s/ Michael
King

Name: Michael King
Title: Authorized Signatory

MUFG BANK, LTD., as Lender

By: /s/ Thomas
Sterr

Name: Thomas Sterr
Title: Authorized Signatory

THE NORTHERN TRUST COMPANY, as
Lender

By: /s/ Kimberly A.
Crotty

Name: Kimberly A. Crotty
Title: Vice President

RIYAD BANK, HOUSTON AGENCY

By: /s/ Michael
Meiss

Name: Michael Meiss
Title: General Manager

By: /s/ Manny
Cafeo

Name: Manny Cafeo
Title: Vice President, Operations Manager

ROYAL BANK OF CANADA

By: /s/ Richard C.
Smith

Name: Richard C. Smith
Title: Authorized Signatory

STATE STREET BANK AND TRUST
COMPANY

By: /s/ Busola
Laguda

Name: Busola Laguda
Title: Vice President

SUMITOMO MITSUI BANKING
CORPORATION

By: /s/ Michael
Maguire

Name: Michael Maguire
Title: Executive Director

THE TORONTO DOMINION BANK, NEW
YORK BRANCH

By: /s/ Michael
Borowiecki

Name: Michael Borowiecki
Title: Authorized Signatory

U.S. BANK NATIONAL ASSOCIATION

By: /s/ Ken
Gorski

Name: Ken Gorski
Title: Vice President

UNICREDIT BANK AG, NEW YORK BRANCH

By: /s/ Filippo
Pappalardo

Name: Filippo Pappalardo
Title: Managing Director

By: /s/ Tommaso
Maiocchi

Name: Tommaso Maiocchi
Title: Associate Director

WELLS FARGO BANK, N.A.

By: /s/ Adam
Spreyer

Name: Adam Spreyer
Title: Director

Agreed and accepted:

LOCKHEED MARTIN CORPORATION

By: /s/ John W. Mollard

Name: John W. Mollard

Title: Vice President and Treasurer

BANK OF AMERICA, N.A., as
Administrative Agent

By: /s/ Kyle D. Harding

Name: Kyle D. Harding

Title: Assistant Vice President