
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): October 9, 2017

LOCKHEED MARTIN CORPORATION

(Exact name of registrant as specified in its charter)

Maryland
(State or other jurisdiction
of incorporation)

1-11437
(Commission file number)

52-1893632
(I.R.S. Employer
Identification No.)

6801 Rockledge Drive
Bethesda, Maryland
(Address of principal executive offices)

20817
(Zip Code)

(301) 897-6000
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 1.01 Entry into a Material Definitive Agreement.

Effective October 9, 2017, Lockheed Martin Corporation (“Lockheed Martin” or the “Corporation”) entered into an Extension Agreement (the “Amendment”) to its \$2.5 billion Five-Year Credit Agreement dated as of October 9, 2015 among, Lockheed Martin, as Borrower, the lenders listed on the signature pages thereto, JPMorgan Chase Bank, N.A., as Syndication Agent, Citibank, N.A., Credit Agricole Corporate and Investment Bank and Mizuho Bank, Ltd., as Documentation Agents, and Bank of America, N.A., as Administrative Agent (as amended from time to time, the “Credit Agreement”). The Amendment extends the expiration date of the Credit Agreement by one year from October 9, 2021 to October 9, 2022. All other terms and conditions of the Credit Agreement remain in full force and effect. The Amendment is filed as Exhibit 10.1 to this Current Report on Form 8-K and is incorporated herein by reference.

In the ordinary course of their respective businesses, one or more of the lenders under the Credit Agreement, or their affiliates, have or may have various relationships with the Corporation and the Corporation’s subsidiaries involving the provision of a variety of financial services, including cash management, commercial banking, investment banking, trust or agency, foreign exchange, advisory or other financial services, for which they received, or will receive, customary fees and expenses.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

<u>Exhibit No.</u>	<u>Description</u>
10.1	<u>Extension Agreement dated as of October 9, 2017 by and among Lockheed Martin Corporation, the lenders listed therein, and Bank of America, N.A., as administrative agent.</u>

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LOCKHEED MARTIN CORPORATION
(Registrant)

Date: October 10, 2017

By: /s/ Stephen M. Piper
Stephen M. Piper
Vice President and Associate General Counsel

EXTENSION AGREEMENT

Bank of America, N.A.,
as Administrative Agent
under the Five-Year Credit Agreement referred to below

Ladies and Gentlemen:

The undersigned hereby agrees to extend, effective October 9, 2017, the Commitment Termination Date under the Five-Year Credit Agreement dated as of October 9, 2015 (as amended from time to time, the "**Five-Year Credit Agreement**") among, *inter alios*, Lockheed Martin Corporation, the Lenders party thereto and Bank of America, N.A., as Administrative Agent, for one year to October 9, 2022. Terms defined in the Five-Year Credit Agreement are used herein with the same meaning.

This Extension Agreement shall be construed in accordance with and governed by the laws of the State of New York.

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AUSTRALIA AND NEW ZEALAND BANKING
GROUP LIMITED

By: /s/ Robert
Grillo

Name: Robert Grillo

Title: Director

BANK OF AMERICA, N.A.

By: /s/ Prathamesh
Kshirsagar

Name: Prathamesh Kshirsagar

Title: Vice President

THE BANK OF TOKYO-MITSUBISHI UFJ, LTD

By: /s/ Maria
Iarriccio

Name: Maria Iarriccio

Title: Director

BARCLAYS BANK PLC

By: /s/ Craig
Malloy

Name: Craig Malloy

Title: Director

CITIBANK, N.A.

By: /s/ Michael
Vondriska

Name: Michael Vondriska

Title: Vice President

[*Lockheed – Extension Agreement*]

CREDIT AGRICOLE CORPORATE AND
INVESTMENT BANK

By: /s/ Mark
Koneval

Name: Mark Koneval
Title: Managing Director

By: /s/ Gary
Herzog

Name: Gary Herzog
Title: Managing Director

CREDIT INDUSTRIEL ET COMMERCIAL

By: /s/ Nicolas
Regent

Name: Nicolas Regent
Title: VP, Corporate Banking

By: /s/ Clifford
Abramsky

Name: Clifford Abramsky
Title: MD, Corporate Finance

GOLDMAN SACHS BANK USA

By: /s/ Ryan
Durkin

Name: Ryan Durkin
Title: Authorized Signatory

JPMORGAN CHASE BANK, N.A.

By: /s/ Robert P.
Kellas

Name: Robert P. Kellas
Title: Executive Director

LLOYDS BANK PLC

By: /s/ Daven
Popat

Name: Daven Popat
Title: Senior Vice President Transaction
Execution Category A P003

By: /s/ Erin Walsh

Name: Erin Walsh
Title: Assistant Vice President W004

[Lockheed – Extension Agreement]

MIZUHO BANK, LTD.

By: /s/ Donna
DeMagistris
Name: Donna DeMagistris
Title: Authorized Signatory

MORGAN STANLEY BANK, N.A.

By: /s/ Michael
King
Name: Michael King
Title: Authorized Signatory

THE NORTHERN TRUST COMPANY

By: /s/ Peter J.
Hallan
Name: Peter J. Hallan
Title: Vice President

RIYAD BANK, HOUSTON AGENCY

By: /s/ Tim
Hartnett
Name: Tim Hartnett
Title: Vice President & Administrative Officer

By: /s/ Manny
Cafeo
Name: Manny Cafeo
Title: Operations Manager

ROYAL BANK OF CANADA

By: /s/ Richard C.
Smith
Name: Richard C. Smith
Title: Managing Director

STATE STREET BANK AND TRUST COMPANY

By: /s/ Kimberly R.
Costa
Name: Kimberly R. Costa
Title: Vice President

[Lockheed – Extension Agreement]

SUMITOMO MITSUI BANKING CORPORATION

By: /s/ James D.
Weinstein

Name: James D. Weinstein

Title: Managing Director

TORONTO DOMINION (NEW YORK) LLC

By: /s/ Pradeep
Mehra

Name: Pradeep Mehra

Title: Managing Director

U.S. BANK NATIONAL ASSOCIATION

By: /s/ Jonathan F.
Lindvall

Name: Jonathan F. Lindvall

Title: Senior Vice President

UNICREDIT BANK AG, NEW YORK BRANCH

By: /s/ Filippo
Pappalardo

Name: Filippo Pappalardo

Title: Managing Director

By: /s/ Peter
Daugavietis

Name: Peter Daugavietis

Title: Associate Director

WELLS FARGO BANK, N.A.

By: /s/ Adam
Spreyer

Name: Adam Spreyer

Title: Director

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Agreed and accepted:

LOCKHEED MARTIN CORPORATION

By: /s/ John W. Mollard

Name: John W. Mollard

Title: Vice President and Treasurer

BANK OF AMERICA, N.A., as
Administrative Agent

By: /s/ Kyle D. Harding

Name: Kyle D. Harding

Title: Assistant Vice President

[Lockheed – Extension Agreement]